

2014 Tax Organizer

INCOME	DEDUCTIONS / CREDITS	
Wages/Salary (W2) _____	Medical Expenses _____	Minnesota Mobile Tax, LLC 114014 Hundertmark Road Chaska, MN 55318 mnmobiletax.com wayne@mnmobiletax.com (763)234-5072 (p) (763)210-6872 (f)
Interest Income (1099Int) _____	State Taxes _____	
Dividend Income (1099Div) _____	Real Estate Taxes _____	
Last Year's State Refund _____	Car Tabs _____	
Alimony Received _____	Mortgage Interest (1098) _____	
Self-Employment (1099Misc) _____	Mortgage Points (HUD1) _____	
Capital Gains/Losses (1099B) _____	Mortgage Insurance _____	
IRA/Pension Distributions (1099R) _____	Investment Interest _____	
Rental Real Estate/Royalties _____	Charitable Contributions _____	
Unemployment (1099G) _____	Work Related Expenses _____	
Social Security (1099SSA) _____	Alimony Paid _____	
Other Income _____	Student Loan Interest (1098E) _____	
Appointment: Date: _____	College Tuition (1098T) _____	
Time: _____	Statement for Day Care Expenses _____	
Location: _____		

